

Building User Experience With Human-Centered Design

Craig Joseph, MD, FAAP, FAMIA Chief Medical Officer, Nordic Global

Chris Holland, MBA Director of User Experience, Emory Healthcare

DESIGNING FOR USER EXPERIENCE

- Make it easy to do the right thing
- Get rid of stupid stuff
- Start with the end in mind
- Ensure transparency and predictability
- Listen to your users
- Continuously improve



CRAIG JOSEPH, MD JEROME PAGANI, PHD

CONTENTS

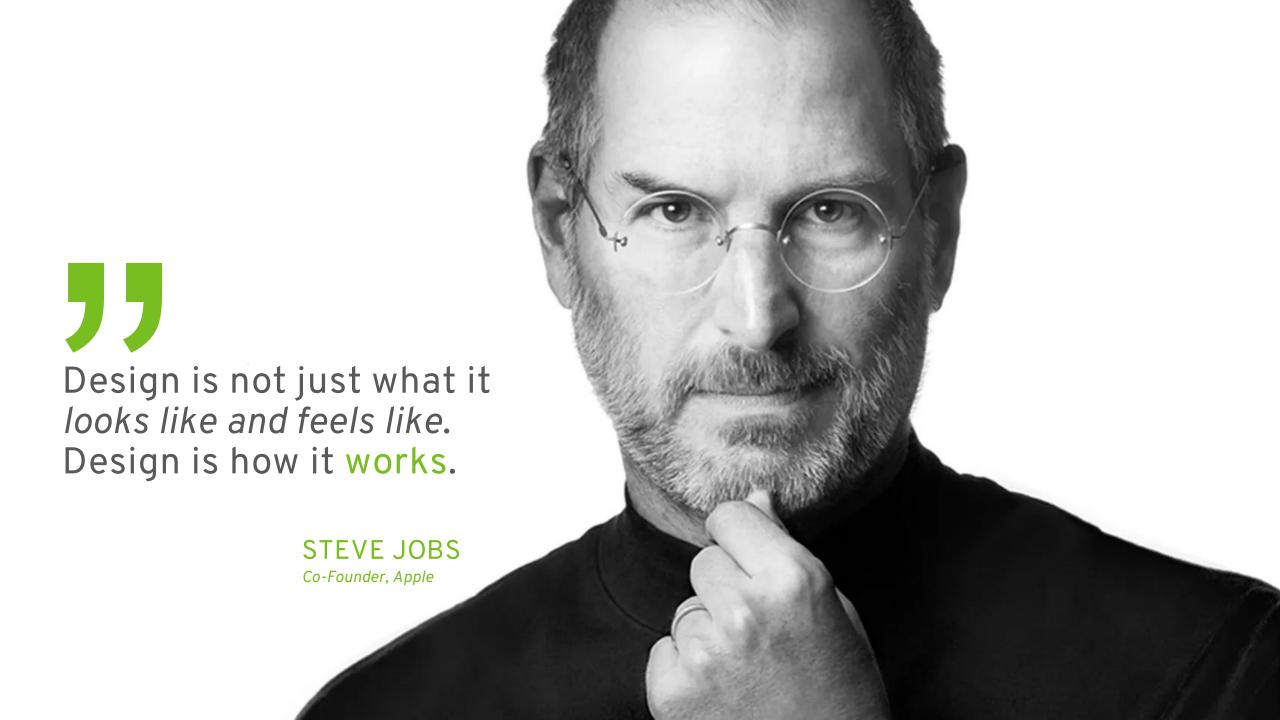
	Painted Shoes	V
	Introduction: Healthcare for Humans	ix
	A Forgotten Ingredient	1
ONE	Principles of Human-Centered Healthcare	3
	Tragic Connections	17
TWO	Make It Easy to Do the Right Thing	21
	The Neuro Clinic with No Headaches	37
THREE	GROSS: Getting Rid of Stupid Stuff	41
	Digital Purgatory	55
FOUR	Start with the End User (and Their Context)	50
	in Mind	59

The Heavenly Help Desk

Transparency and Predictability

The High Price of Privilege
The Stupidity of Not Listening to
Your (Real) Experts

SEVEN	Why Does the Story Keep Changing? Continuous Improvement	109 113
EIGHT	EHR Vendor CEO's Quest for Data Sharing The Ecstasy and the Agony of Technology in Healthcare	127 129
NINE	Health Ecosystems for Humans	143
	Epilogue	163
	About the Authors	171





to do the right thing

ASSUMPTIONS

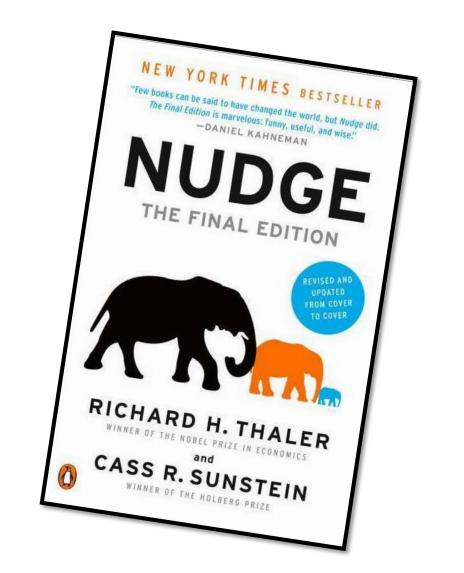
- We humans behave predictably (for the most part) even when we aren't behaving rationally
- Humans mostly make similar choices under similar circumstances



DEFINITION

Designing the context in which people make decisions

WHAT IT REALLY MEANS
The answer depends on how you
frame the question





EXAMPLES
EATING HEALTHY FOODS IN
HEALTHY PROPORTIONS



EXAMPLES EATING HEALTHY FOODS IN HEALTHY PROPORTIONS



Which is bigger?



EXAMPLES SAVING FOR RETIREMENT

49% vs. 86%



Science!

Research

Effect to Incr

A Clust

Srinath Adusi Kevin G. Volp Corinne Rhoc Ann M. Cavel Christopher I

JAMA Carc Harvard Review

Behaviora

Journal of the American Medical Informatics Association, 00(0), 2022, 1-6 https://doi.org/10.1093/jamia/ocac238







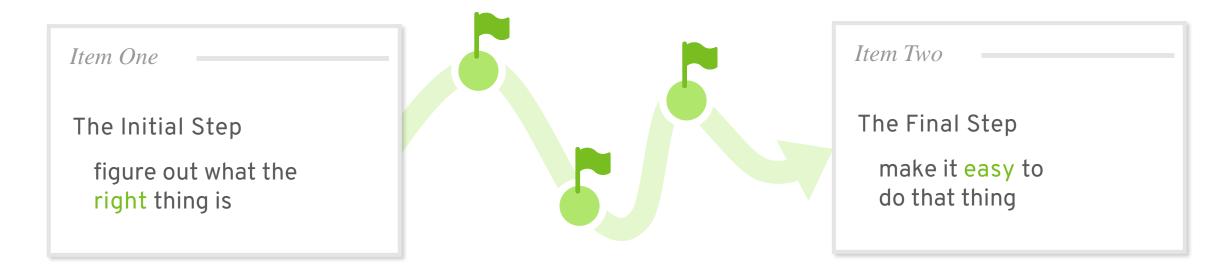
Cost- Brief Communications

Behavioral "nudges" in the electronic health record to by Kushal reduce waste and misuse: 3 interventions

> Carrie K. Grouse¹, Maggie W. Waung¹, A. Jay Holmgren², John Mongan (5)^{3,4}, Aaron Neinstein 65,6, S. Andrew Josephson, and Raman R. Khanna



a very fancy implementation guide



a very fancy implementation guide

SIMPLIFY CHOICES

✓ Don't offer up every appointment time; select a few to reduce decision fatigue

OFFER DEFAULT OPTIONS

- ✓ Most of us stick with pre-selected options
- ✓ Opt-out for a home-visit for a nurse instead of needing to opt-in

GIVE IMMEDIATE REWARDS

✓ Praise healthy decisions ("You sent daily weights for a week!") and even offer up unexpected discount cards



a very fancy implementation guide

FRAME INFORMATION

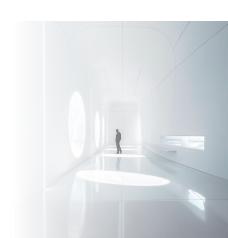
- ✓ Emphasize benefits rather than risks
- ✓ Example: a health screening is needed to "stay healthy" (positive framing) vs. "avoid illness" (negative framing)

PROVIDE SOCIAL PROOF

- ✓ Display statistics of how many other patients have signed up for a flu shot
- ✓ Share testimonials about good outcomes from following medical advice

PERSONALIZE INFORMATION

✓ Med refill reminders based on a patient's specific health history vs. a generic statement

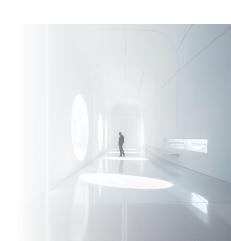




GETTING RID OF STUPID STUFF GROSS

Getting rid of stupid stuff (GROSS)









The NEW ENGLAND JOURNAL of MEDICINE

Getting Rid of Stupid Stuff Perspective

Melinda Ashton, M.D.

any health care organizations are searching for ways to engage employees and protect against burnout, and involvement in meaningful work has been reported to serve both func-

Ashton M. "Getting rid of stupid stuff." NEJM. 379;19(2018):1789-91.

GROSS

how to's

STREAMLINE APPOINTMENTS

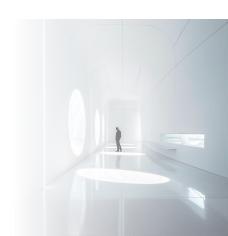
- ✓ Allow patients to fill out most paperwork ahead of time (paper = stupid)
- ✓ Ask patients to confirm already-collected data as opposed to re-entering it

REDUCE CHECK IN STEPS

- ✓ Give patients the option to check in via their phone or a kiosk
- ✓ Added benefit: patients are more likely to pay money via phone/kiosk

DECLUTTER PATIENT PORTALS

✓ Hide anything that isn't paying a bill, viewing test results, scheduling appointments, or renewing prescriptions behind a dropdown list



GROSS

how to's

ELIMINATE REDUNDANT WORK

- ✓ Can a post-op visit be done via telehealth? Or with a non-physician?
- ✓ Schedule the next visit before the patient leaves this visit

REFINE EMAIL NOTIFICATIONS

✓ Too many emails can desensitize us to what's really important

AUTOMATE ROUTINE PROCESSES

- ✓ Prescription refill
- ✓ Chronic disease monitoring





the end (user) in mind

Design engagement for real people

ACKNOWLDGE THE REAL WORLD

- ✓ Build slack and forgiveness into your EHR, ERP, and CRM
- ✓ Meet your people (patients and staff) where they are
- ✓ Keep asking:
 - ✓ What is the goal of this campaign/tool/workflow?
 - ✓ Is this the best way to achieve this goal?



Start with the end (or end user) in mind

UNDERSTAND YOUR TARGET MARKET

- ✓ Primary care physicians? Pediatric cardiothoracic surgeons?
- ✓ Floor nurses? MAs in outside clinics?
- ✓ Management by walking around (MBWA)

(in healthcare, we call this "rounding")





ENSURE

transparency and predictability

Just stop





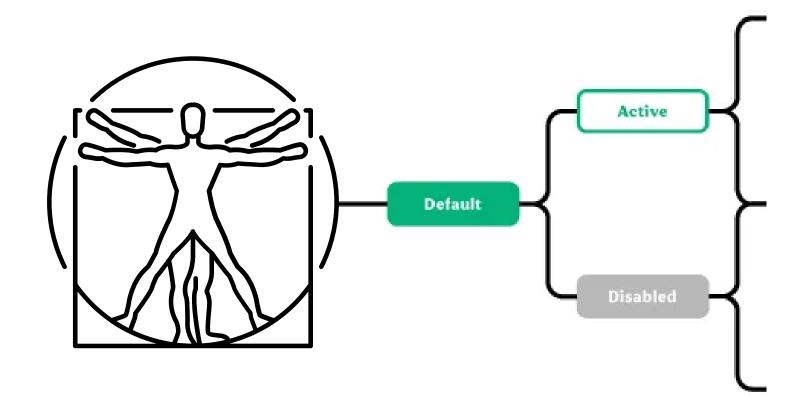
Which is better design?







There are ideal designs...





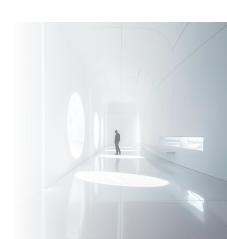
Ensure transparency and predictability

TRANSPARENCY

- ✓ Understand all the factors/choices/inputs
- ✓ Create a useful mental model
- ✓ Offer only the minimal information necessary

DECIDE:

Transparent for whom? For what purpose?



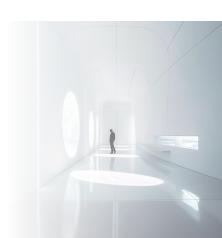
Ground level?



Ensure transparency and predictability

PREDICTABILITY

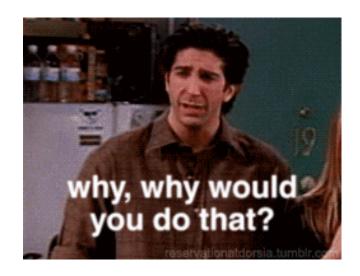
- ✓ Understand the expected output
- ✓ Decrease anxiety and unnecessary repeat work
- ✓ Take into account context and comfort levels
- ✓ Predictability is achieved via consistency





No predictability?

Then no muscle memory!







to your (real) users



We don't ask consumers what they want. They don't know. Instead we apply our brain power to what they need, and will want, and make sure we're there, ready.

AKIO MORITA
Founder, Sony



Listen to your (real) users

GENERALIZING USERS IS NOT ENOUGH

✓ No family has 1.9 children

EXPERTISE IN ONE DOMAIN DOESN'T MEAN ANYTHING ABOUT ANOTHER

✓ Being a world-renown neurologist doesn't imply clinical informatics knowledge

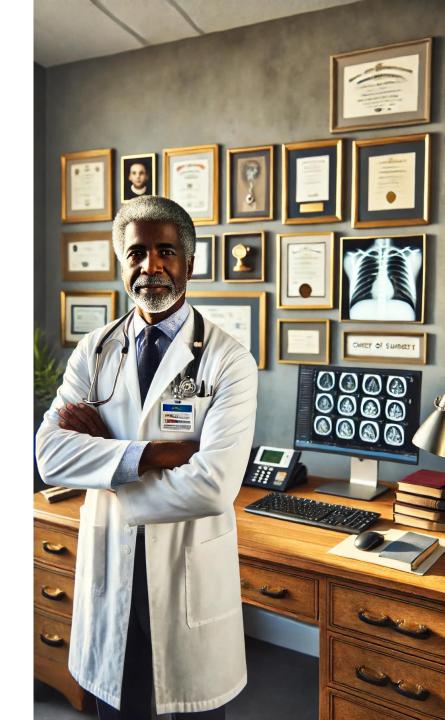
FIND A USER WHO CAN REPRESENT THEIR PEERS

- ✓ The ability to think about others is a gift
- ✓ Ask emergency medicine physicians and radiologists about this skill



If this is your Chief of Cardiology, then ... this is not your real user.

And why does your Chief have a framed CXR on his wall? Seriously? That's weird. And possibly a HIPAA violation.





ALWAYS BE continuously improving

Continuous improvement

WHEN IMPLEMENTING, TRY TO BE WRONG AS INFREQUENTLY AS POSSIBLE

- ✓ To a large extent, whatever we do, some part of it will be wrong
- ✓ Acknowledge this, stop analysis paralysis, and move on

MEDICINE AND TECHNOLOGY KEEP MOVING FORWARD

- ✓ Remember when we didn't have LLMs? Yeah, me neither.
- ✓ Choosing Wisely highlighted >700 outdated medical practices

FOLLOW SILICON VALLEY'S MAXIM: FAIL QUICKLY AND CHEAPLY

✓ See "Be Wrong as Infrequently as Possible" above



What happens if you don't implement technology and change intentionally?



O ONE WAS MORE SURPRISED THAN THE PHYSICIAN HIMself. The drawing was unmistakable. It showed the artist—a 7-year-old girl—on the examining table. Her older sister was seated nearby in a chair, as was her mother, cradling her baby sister. The doctor sat staring at the computer, his back to the patient—and everyone else. All were smiling. The picture was carefully drawn with beautiful colors and details, and you couldn't miss the message. When he saw the drawing, the physician wrote a caption for it: "The economic stimulus bill has directed \$20 billion to health care information technology, largely funding electronic medical record incentives. I wonder how much this

Why was the physician so surprised? Let me tell you about this guy. He joined our pediatrics residency with the rest of the new interns after a two-year stint as the medical officer

A Piece of My Mind Section Editor: Roxanne K. Young, Associate Senior Editor.

aboard an aircraft carrier in the Persian Gulf, a position he had assumed after a single year of general internship in the navy. During the assignment, he had seen this floating city of more than 2500 through every conceivable medical problem from homesickness to gonorrhea, traumatic amputation, and myocardial infarction. He learned to make decisions as significant as diverting an entire aircraft carrier in order to get a patient to a tertiary-care hospital in Bahrain. When you spend a moment with this young physician, you sense innate kindness, humility, and connection to a larger purpose, be this family, country, patients, or hospital. He also has charisma. Students, colleagues, faculty, parents, and kids of every age connect with him. The enjoyment seems mutual. You find him crouching down to meet his young patients at eye level. Evidence of

JAMA, June 20, 2012—Vol 307, No. 23 2497

We need more design doing.

DON NORMAN

author of *The Design of Everyday Things*



Summary

BE INTENTIONAL

✓ Recognize and apply the fundamentals of human-centered design.

PASS THE SNIFF TEST

Exceed the expectations of your patients and clinicians by anticipating their needs
 (trust your human intuition)

OBTAIN BUY-IN

 \checkmark Educate and involve your leadership so all levels of your organization are rowing in the same direction



CRAIG JOSEPH, MD, FAAP, FAMIA

Chief Medical Officer, Nordic Global craig.joseph@nordicglobal.com

CHRIS HOLLAND, MBA

Director of User Experience, Emory Healthcare christopher.holland@emoryhealthcare.org

THANK YOU!