Implementing *Choosing Wisely* SCL Health Using technology to create a platform for change



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Value Based Purchasing





SCL Health





- Why
 - Safety, quality, and stewardship alignment locally and globally, no reason to think we are different
- How
 - Guideline content from Choosing Wisely
 - Technical
 - Extracts from our EMR master files
 - Alerts built outside and reimported into our EMR
 - Testing and validation
 - Analytics tools show behavior with alerts firing silently



- Why part 2
 - data show focused opportunities
 - makes it real-patients and costs
 - valid or necessary variation needs to be managed
 - business case drives clinical leadership attention
- How part 2
 - pick subset of alerts to begin with based upon clinical and financial business case and move to visible alerts
- PDSA cycles ongoing





An initiative of the ABIM Foundation

- Formed in 2012 by the American Board of Internal Medicine (ABIM) Foundation
- Originally 9 medical societies, now over 70
- Over 300 recommendations
- Potent partnerships Consumer Reports

S Approach Taken by Medical Societies



INTERNAL MEDICINE | DOCIOTY

AMERICAN COLM

Patient-Friendly Resources from Specialty Societies and Consumer Reports



Make the opportunity real.



Society for Cardiovascular Angiography and Interventions

Avoid coronary angiography to assess risk in asymptomatic patients with no evidence of ischemia or other abnormalities on adequate non-invasive testing.

Society for Cardiovascular Angiography and Interventions

Avoid PCI in asymptomatic patients with stable SIHD without the demonstration of ischemia on adequate stress testing or with normal fractional flow reserve (FFR) testing.

" ~			annual
		# CDS alerts	savings
ir	npatient	41	\$ 1,719,201
a	mbulatory	102	\$ 4,212,145
to	otal	143	\$ 5,931,346

Assumes perspective of 100% at-risk contract and uses national Medicare reimbursement rates for cost estimates

> savings estimates april 2014 – march 2015

Focusing on a subset of alerts

March 4, 2015 through June 4, 2015 for the following

- 1. Imaging for Lower Back Pain;
- 2. Benzodiazapine for Patients over 65;
- 3. Carotid Artery Stenosis screening;
- 4. Carotid Imaging for Syncope; and
- 5. Antibiotics for Sinusitis

3,192 alerts fired silently representing an estimated opportunity savings of \$343,102. These five measures account for 39% of all ambulatory alerts and 35% of the total opportunity savings.

American Geriatrics Society



Leading Change. Improving Care for Older Adults.

Don't use benzodiazepines or other sedative-hypnotics in older adults as first choice for insomnia, agitation or delirium.





targeted alerts integrated into workflow

CDS to reduce one inpatient blood test:

51 distinct decision points required for the logic tree *trigger* IF any inpatient order signed when below criteria is met

inclusion criteria Patient Age >= 17 years

AND active order = (CBC OR CBC no differential, no platelets LAB OR CBC w/auto diff OR CBC w/auto diff/plt OR CBC with manual differential OR CBC w/ manual diff/plt OR CBC with diff OR CBC with differential OR CBC with differential, no platelets)

AND order frequency = (Daily OR Every 24 hours OR Now then every 12 hours OR Every 12 hours OR 2 times daily)

AND order type = Inpatient

AND logged in provider is resident OR ((physician OR fellow OR physician assistant) AND is (specialty = (general medicine OR general surgery) OR patient attending provider)) AND time since admitted to inpatient >= 3 days in hospital or rehab AND >= 3 HgB results within past 4 days AND >= 1 HgB resulted within past 1 day AND >=3 WBC results within past 4 days AND >=1 WBC results within past 1 day

exclusion criteria

NOT lab order status = completed OR pending

NOT (Heart Rate >= 100 bpm in past 12 hours **OR** Respiratory Rate >= 24/min in past 12 hours **OR** Systolic Blood Pressure < 90 mmHg in past 12 hours)

NOT (Temperature < 96.8 0F in past 48 hours **OR** Temperature >= 100.4 0F in past 48 hours) **NOT** (NPO after midnight **OR** discharge order **OR** discharge planning order **OR** transfuse RBC order **OR** transfuse uncrossmatched RBC **OR** transfuse platelet order **OR** crossmatch order)

NOT (any WBC < 4,000/ml in past 3 days OR WBC >11,000/ml in past 3 days)

NOT (any Hgb result < 7.5 g/dL in past 3 days **OR** Hgb decrease > 4% in 72 hours **OR** Hgb decrease > 4% in 48 hours)

NOT (Hgb increase > 8% in 72 hours OR Hgb increase > 8% in 48 hours)

NOT (any Platelet result < 50,000/ml in last 3 days **OR** platelet decrease >=20% in 72 hours **OR** platelet decrease >=20% in 48 hours)

recommendation

Fire Best Practice Advisory with override reasons developed from Choosing Wisely® references

Benzodiazepines in elderly patients

	commendation from the <u>American Geriatrics Society</u> sta	100.				
A CARL AND AND A CARL STOLEN AND A CARL	ines or other sedative-hypnotics in older adults as first c	hoice for insomr	nia, agitation or			
delirium. ^{1.2.3}						
Acknowledge reason:	P 🗅					
	Failed non-drug options and first-line d Withdrawal / d	Seizure disorder				
	Severe / refractory GAD Periprocedural anesthesia En					
	Rapid eye movement sleep disorders Other indication (please specify)				



Alert Activity per Month





Top 5 providers with most alerts

Provider Type- Specialty	Alerts/day	Alerts/month
<i>Physician Assistant - Family</i> <i>Medicine</i>	0.97	29
Physician - Internal Medicine	0.73	22
<i>Nurse Practitioner - Family Medicine</i>	0.63	19
Physician - Family Medicine	0.6	18
Physician - Internal Medicine	0.58	17

- Median Alerts per Provider/month 4.4
- Median Alerts per day 46.60

*Based on Jan. thru April data



Choosing Wisely - Inpatient 🖍 alerts

Dashboards

\$ -

1

\$ 50,493

opportun	ity das	hboard	0			last 7 days l	ast 30 days 03.(04.2015	- 06.04.2	2015 📿
since 08.06.2014:	\$ - total savings	\$ 1,038,476 total opportunity		1	117,538 lerts followed	view by 🕄		initiative	impact area	department
+ create initiative										
			alerts 🚯	Followed	overridden 🚯	ignored 🚷	unknown 🚯	savings 🚯	150.00	ortunity - 🕲 (est)
Choosing Wisely alerts	/ - <mark>Ambulato</mark>	гу 🖍	8,216	2	15	4		\$-	\$	987,983
Ambulatory Pilo	t Alerts 🖍 🛛	lerts	3,192	a	5	a.	10	\$-	Ś	343, <mark>1</mark> 02

343 - -

Stratified by alert, Imaging for Low Back Pain and Carotid Artery Stenosis Screening account for 83% of the opportunity savings (\$283,995).

Benzodiazapine for Patients Over 65 fired the most frequently (1,798) and accounts for 56%

of all alerts

alert	cost(est)	alerts	followed	overridden	ignored	unknown	savings (est)	opportunity (est) -
IMAGING FOR LOW BACK PAIN	\$ 300 🍃	505	-		-	-	\$ -	\$ 151,500
CAROTID ARTERY STENOSIS SCREENING amb	\$ 363 💉	365	-		-	-	\$ -	\$ 132,495
BENZODIAZAPINE FOR PATIENTS OVER 65 amb	\$ 22 🏒	1,798	-		-	-	\$ -	\$ 39,556
CAROTID IMAGING FOR SYNCOPE	\$ 363 🏒	35	-		-	-	\$ -	\$ 12,705
ANTIBIOTICS FOR SINUSITIS amb	\$14 💉	489	-		-	-	\$ -	\$ 6,846

Imaging for Low Back Pain: A total of 138 providers produced 505 silent alerts over the 3-month period. The top 10 providers
 in frequency account for only 17% of the alerts with 93% of providers having 5 alerts or less (see table).

imaging for low back pain [amb] last 7 days | last 30 days | 03.04.2015 - 06.04.2015 Don't do imaging for low back pain within the first six weeks, unless red flags are present. (American Academy of Family Physicians) 505 505 alerts followed (-) overridden (-) ignored (-) unknown (-) silent (100%) overrides (0 total) details by provider | by department □ include followed alerts ④ ☑ include silent alerts ④ 138 providers found view by: % none totals - 🕤 overridden 🚯 ignored 🚯 unknown 🚯 silent 🚯 provider comments (0 total) Gregory, Joe Kesler [4080248] 18 -_ 18 (100%) none Nichols, Robert James [4060406] 11 (100%) 11 Kirkland, Brenda Gay [4060292] 10 _ 10 (100%) triggers Huber, Joy [4060240] 10 -_ 10 (100%) Bach, Ian S. [4001250] 7 7 (100%) --Antonelli, Lara Michelle 7 7 (100%) [4130003] TOTAL 505 Banks, Heather Susann 6 _ 6 (100%) Ogrodnick, John P. [4007682] 6 6 (100%) -Enter order Lovett Fournier, Erica Dawn 6 6 (100%) [4170423] Ellis, Clarence V [4010141] 5 5 (100%) -

S

count



activity decompoard

provides an operational overview of alert and provider activity

activity dashboard						
1,449 7 207.00 total alerts total days alerts/day	57 total followed	272 total overrid	1,120 Ien total ignored	0.30 alerts/provider		
most frequently fired alerts	most follow	wed alerts		providers with most alerts		
alert	fired	alert		followed	provider	alerts
inp	690	ſ				
(inp)		alerts with largest increase in firings				
amb	103					
amb	72		alert			change
inp	60	inp	inp			333%
alerts with largest increase in firings		most ove				1000/
alert	change	alert			amb	100%
amb	333%	1			amb	67%
amb	67%					
(inp)	50%				linp	50%
amb	43%				amb	43%
alerts with largest decrease in fi	rings				range	alerts
alert	change				none	1534
amb	-67%				under 5	266
(inp)	-67%				between 5 and 10	8
amb	-56%				over 10	2
amb	-50%					
inp	-43%					



Communication Plan



"I had my own blog for a while, but I decided to go back to just pointless, incessant barking."

St. James Choosing Wisely Interventions

- Six pronged intervention
- Engaging the community, medical staff and individuals
- Monitoring and sharing success of interventional approaches

Interventions	Target Audience	Frequency	Goals
Step 1: Provider led community sharing of specific CW recommendations	Patients and Providers	Approximately every other month	 Community awareness Provider awareness Choosing Wisely Exposure
Step 2: Brown Bag Lunch series	Providers and nurses	Prior to each community forum	Provider awarenessNursing awareness
Step 3: Consumer Report Handouts	Patients and Providers	Shared at each presentation and in waiting rooms	 Community and provider sustainable awareness
Step 4: Sharing of geographically focused claims data	Providers	 Semiannual newsletter Provider group conversations with dashboards 	 Provider awareness Identification for intervention opportunities Creating a competitive nature
Step 5: Stanson Health monitoring of Choosing Wisely recommendation adherence	Provider Community	Monthly reports	Share group adherence behavior monthly times 3 months after presentation then quarterly
Step 6: Stanson Health Alerts	Individual Provider	Each time a CW opportunity is noted in the three areas of focus	 Educate Make provider aware of CW opportunity

Lessons Learned

- Most providers don't have a big problem but the impact of the opportunity is more than I would have speculated
- Currently available communication and education tools and processes for us have been rate limiting
- Change management challenges
 - patients perception more is better
 - providers perception it takes more time to educate non necessity than to execute an order
 - cloud of liability/defensive medicine
- Management is protective of alert prioritization
- projects that move fast (EMR implementation, MU, Ebola) vs projects that move more slowly (Is safety and stewardship optional?)